

Winds In The East, Mist Coming In ...

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Race For Leadership ... Accelerating



Top 500 FLOPS >50%¹ CAGR For Past Decade

Source: Top500.org

Need For HPC ... Expanding



HPDA-Focused Servers Revenue: 2012: \$743.8 Million 2017: \$1.4 Billion

Source: IDC

Major Industry Shifts ... Brewing

New contributors: ARM, Broadcom

Industry structure morphing: OpenPower.org ... BYO

Indigenous movements: PRC, Japan, India ...

HPC Modalities ... Evolving (again)

(FREERER FREERER) **Proprietary** Democratized

Vertical

Designed **Systems**

Beowulf

Cluster

Customized

Vertically

The path Forward

Systems

Vertically Designed = System -> Components



Only Way To Address Is To Design At The System Level

The System View





Datacenter "Rack" of the Future

The Next Click Down: The "Rack" View

• Simpler design: No DIMMs, common fabric

Coherent multi-slot cards

- Broad configurability:
 - -Compute intensive agents
 - -Single thread focused nodes
 - -NVM nodes
 - -DRAM cards
 - -Bridges for traditional interfaces

The Node: Now A Building Block

The "Right Sized" Building Block





System Performance *≠* Max Node Performance

Interconnect: No Longer Just A "Bus"



- Off-node → Predominantly for memory access
- Bisection bandwidth/latency → Hops
- Re-configurability: Adaptive + User-Defined

System Level Reliability

With Unreliability Everywhere

Component level design needed... but, at scale, some will fail



Time to save a global Global Checkpoint Hardware: Integrated approach for system level fault tolerance

Protect: Harden all system ingredients

Detect & Reporting: System Level MCA, Coordinated global insightful rack level fault reporting

Recover:

Recovery actions based on global information @ the transaction level

Software: Reliability designed in and coordinated at all layers





Object-based Storage Model

- Storage of objects is abstracted
- Metadata is accreted during object creation and IO
- Enables distributed data intensive computing model
- Enables analytics

Integration Is The Game Changer

Unprecedented Innovations Only Enabled by the Leading Edge Process Technology



FabricNext
Generation
StorageSwitchMemory
Stacked on
CPU

Possibilities For Tomorrow

Today

But ... Will It Run My Program(s)??

Learning A New Programming Model???

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The Future Of Programming Models





Unlike accelerators, optimizations for Intel[®] Xeon Phi[™] and Intel[®] Xeon[®] products share the same languages, directives, libraries, and tools.

The Knights Landing Processor



Why Is Acceleration Critical?

Welcome To The New Future Of High Performance Computing!

The Digital Economy: HPC's Next Stage

New Users, New Business Models

3D Printing ... New Usages



Economic Activities ... Personalized & Democratized HPC Is intrinsic to the creation and delivery of the Digital Economy economic value

Winds In the East, Mist Coming In ...

"Sized applications of the Internet of Things could have direct economic impact of **\$2.7 trillion to \$6.2 trillion per year** in 2025." – McKinsey

World demand for **3D printing** is projected to rise more than 20 percent per year to **\$5 billion** in 2017 – Marketwatch.com

The total size of digital economy, including global business-tobusiness, consumer transactions and the global market for digital products and services is estimated **at \$20.4 trillion** – IDC & IDate

Will HPC Be The Same Ever Again?

HPC: Explicit Today, Implicit Tomorrow

"HPC for users"



HPC expands beyond ...

... highly skilled users (explicit) to everyone (implicit) ... on premise high-end computing to services & customized solutions ... high-end applications to new embedded applications & workflows

Cray & Intel: Partnering To Create The New HPC Frontier



Hardware & software co-design collaborations

Partnerships in premier govt. lab engagements

Customized product development

TODAY

TOMORROW

Complementary Capabilities, Unified Vision



Look Inside[™]

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Optimization Notice

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 varies depending on hardware, software and overall system configuration. Check with your platform manufacturer on whether your system delivers Intel
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